

PROGETTO ITALIA TOTAL PACKAGE

SALINI IMPREGILO CAPITAL INCREASE

€600 MILLION

CREDIT AND BOND FACILITIES

Salini Impregilo
revolving credit facility
€200 MILLION

Astaldi
bond credit facilities to guarantee
continuity of activities
€385 MILLION

€200 MILLION
Astaldi
revolving credit facility
following the capital increase

€150 MILLION
Salini Impregilo
cash credit facility to support cash
requirements during interim period

Astaldi
capital increase
€225 MILLION

salini
impregilo

ASTALDI

Around €170 MILLION
extension of debt maturities
Salini Impregilo

€250 MILLION
from Cassa Depositi
e Prestiti

€150 MILLION
from banks

€50 MILLION
from Salini
Costruttori

€150 MILLION
reserved
for the market

cdp

